

PATCHOGUE-MEDFORD SCHOOLS

BUDGET HEARING

MAY 28, 2020



ENACTED STATE BUDGET BEFORE COVID-19

- Executive Budget originally proposed an \$826 million increase in school aid (3%);
- Foundation Aid was proposed to increase by \$504 million;
- Governor's proposed budget included several changes to expense-based aids that affect Foundation Aid;
- Beginning with 2020-21, the Executive Budget proposed consolidating 10 expense-based aids within foundation aid, including BOCES Aid, Instructional Materials Aid, Supplemental Public Excess Cost Aid, and High Tax Aid;
- 2020-21 Foundation Aid included an increase in the Community Schools Set-Aside.

2020-2021 STATE AID AFTER COVID-19

- **\$13.3 Billion projected budget shortfall due to the Coronavirus Crisis (14% decrease)**
- **\$6.1 Billion deficit before the pandemic hit, which Governor Cuomo attributed to the rising cost of Medicaid.**
- **Projections now indicate a \$61 Billion shortfall over the fiscal years from 2021 to 2024.**
- **Federal Coronavirus Aid, Relief, and Economic Security (CARES) Act: legislation includes provision for private and parochial schools;**
- **There will be three measurement periods during 2020-2021 for possible, additional deductions in State Aid.**

STATE AID COMPARISON

- District expects to receive Federal Stimulus of \$1,093,294;
- Community Schools set aside remained unchanged;
- Additional reductions to State Aid are likely.

	2019-2020 Adopted Budget	2020-2021 Proposed Budget	Change (\$)	Change (%)
State Aid Budgeted by the District	\$74,551,274	\$70,514,915	(\$4,036,359)	-5.41%
Community Schools Set-Aside	\$950,321	\$950,321	\$0.00	0.00%

PROPERTY TAX CAP

- Enacted by the Legislators in June 2011;
- Based on the formula established by New York State, dollar values of tax levies differ from district to district.
- Levy to levy increase 0.25% or \$294,988 (last year 3.16% or \$3,546,216);
- Budget to budget decrease of -0.24% or (\$468,118) decrease (last year increase of 2.72% or \$5,173,383 increase);

PROPERTY TAX CAP FACTORS

Factors	Impact 2018-19	Impact 2019-20	Impact 2020-21
Tax Base Growth	1.0021	1.0015	1.0035
Consumer Price Index (CPI)	2.13% (but capped at 2.00%)	2.44% (but capped at 2.00%)	1.81%
Exclusions	\$3,518,724	\$4,942,376	\$2,841,006

PROPOSED TAX RATE SUMMARY

- The tax cap formula caps the tax levy, not the tax rate;
- Tax rate is contingent upon the assessed valuation for the District and the tax levy.
- Tax rate percentage for this year is an increase 0.53 – 2.58% depending on determination of assessed valuation in August 2020 (last year it was 3.26 - 5.37%);
- Annual increase in taxes this year for an average home assessed at \$3,000 would be \$42.33 (with no assessment decline).

ASSESSED VALUATION SUMMARY

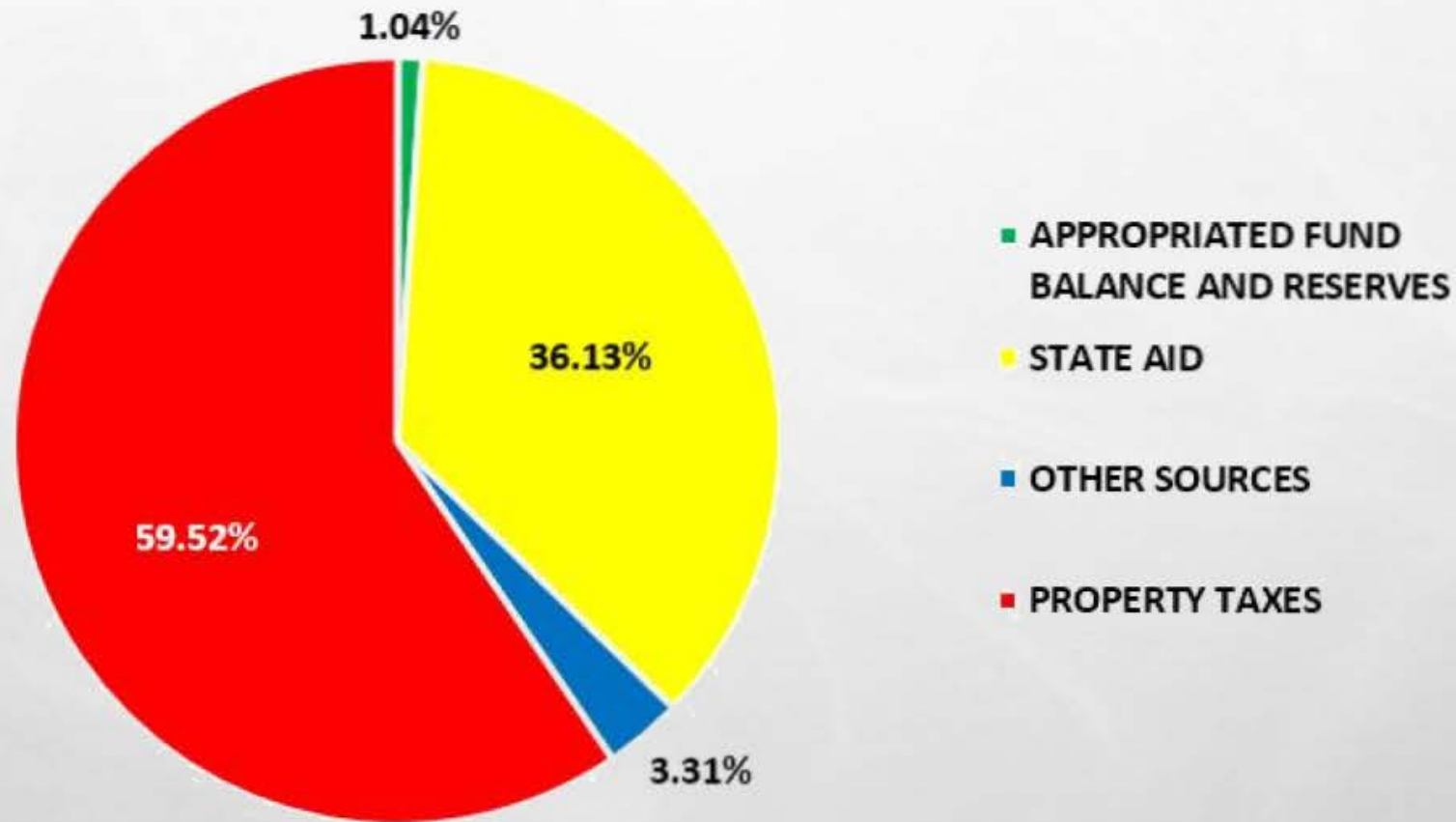
PATCHOGUE-MEDFORD UFSD Assessed Valuation Summary

Fiscal Year	Town Year	Assessed Value Net of Exemptions Except STAR	Assessed Value Change Increase (Decrease)	Assessed Value % Change
2016/2017 Fiscal Year	2016	43,460,186	421,883	0.98%
2017/2018 Fiscal Year	2017	42,946,515	(513,671)	-1.18%
2018/2019 Fiscal Year	2018	42,898,624	(47,891)	-0.11%
2019/2020 Fiscal Year	2019	43,158,887	260,263	0.61%

BUDGET CHALLENGES

- Loss of significant State Aid with potential future cuts forthcoming;
- Maintaining academic programs and achieving the District Vision despite these cuts in aid;
- Consumer Price Index of 1.81% is 0.19% less than the maximum allowable of 2% that the District had in year's past;
- Community Schools Aid is 1.35% of total State Aid budgeted - District is mandated how it must be spent

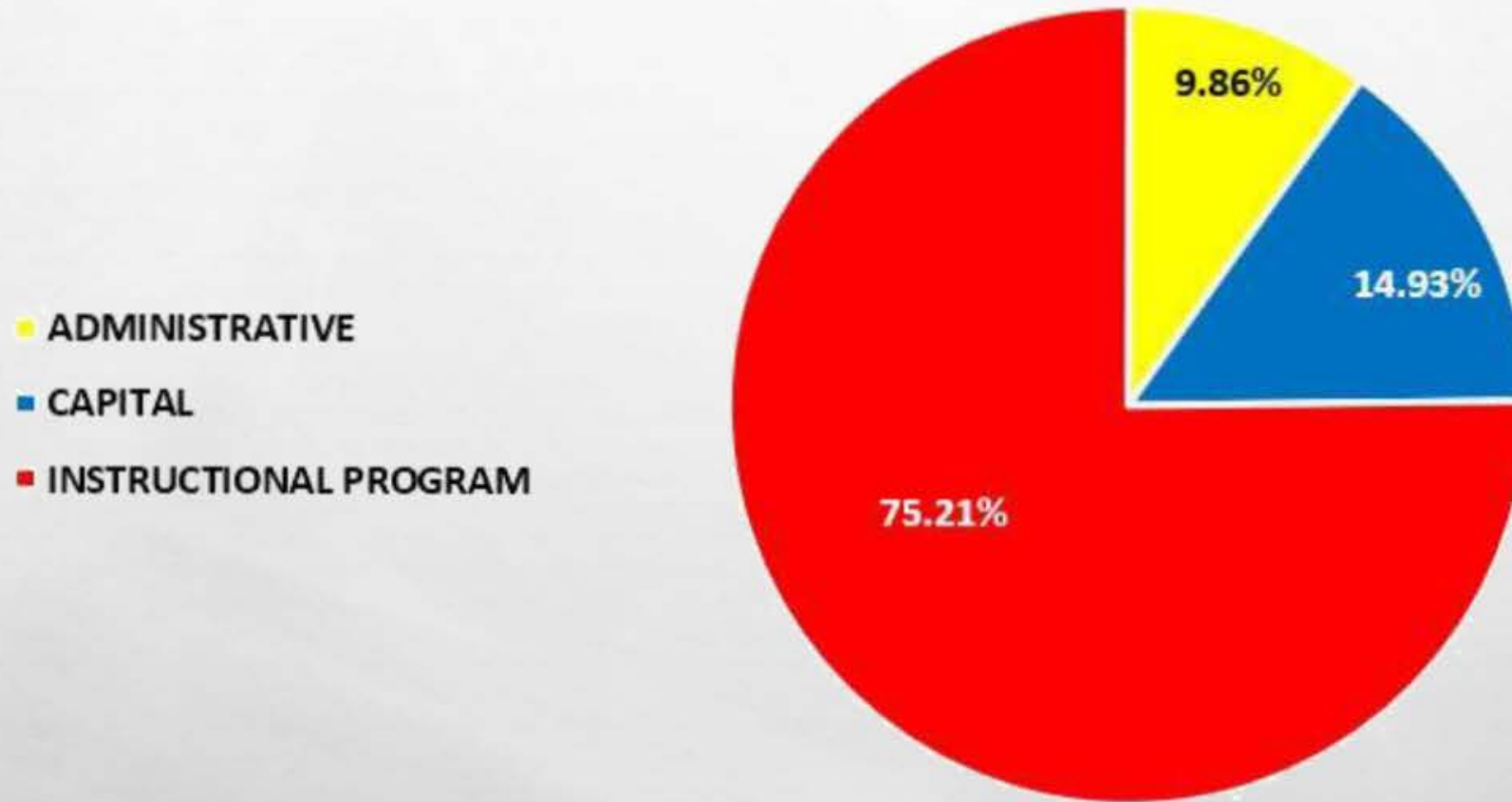
BUDGET SUMMARY OF REVENUES



	2019-2020 Adopted Budget	2020-2021 Proposed Budget	Increase / (Decrease)
State Aid	\$74,551,274	\$70,514,915	(\$4,036,359)
Other Sources	\$ 5,225,082	\$6,463,335	\$1,238,253
Property Taxes	\$115,864,343	\$116,159,331	\$294,988
Appropriated Reserves	\$0	\$2,035,000	\$2,035,000
Total	\$195,640,699	\$195,172,581	(\$468,118)

REVENUE COMPARISON SUMMARY

BUDGET SUMMARY OF EXPENDITURES



	2019-2020 Adopted Budget	2020-2021 Proposed Budget	Increase / (Decrease)
Board of Education	\$193,360	\$186,154	(\$7,206)
Central Administrative Support	\$2,416,118	\$2,267,039	(\$149,079)
Legal Services and Insurance	\$1,405,286	\$1,401,333	(\$3,953)
Other Central Services	\$2,879,606	\$3,094,052	\$214,446
Instructional Educational Support	\$7,088,185	\$7,695,470	\$607,285
Employee Benefits	\$4,622,671	\$4,606,368	(\$16,303)
Total	\$18,605,226	\$19,250,416	\$645,190

ADMINISTRATIVE EXPENDITURES

	2019-2020 Adopted Budget	2020-2021 Proposed Budget	Increase / (Decrease)
General Instruction	\$54,231,123	\$54,714,166	\$483,043
Students with Disabilities Programs	\$29,115,626	\$30,383,196	\$1,267,570
Occupational Education	\$1,715,132	\$1,844,067	\$128,935
Special School	\$743,416	\$692,259	(\$51,157)
Library & Media	\$1,638,550	\$1,704,767	\$66,217
Computer Instruction	\$1,357,960	\$1,429,619	\$71,659
Sub-Total	\$88,801,807	\$90,768,074	\$1,966,267

PROGRAM EXPENDITURES

	2019-2020 Adopted Budget	2020-2021 Proposed Budget	Increase / (Decrease)
Student Support Services	\$6,498,364	\$6,356,283	(\$142,081)
Extracurricular and Athletics	\$1,747,153	\$1,816,997	\$69,844
Transportation	\$9,260,034	\$9,271,716	\$11,682
Employee Benefits	\$36,986,846	\$36,595,176	(\$391,670)
Community Services	\$1,950,541	\$1,984,259	\$33,718
Total Including Sub Total From Prior Page	\$145,244,745	\$146,792,505	\$1,547,760

PROGRAM EXPENDITURES (CONT'D)

	2019-2020 Adopted Budget	2020-2021 Proposed Budget	Increase / (Decrease)
Operations, Maintenance and Security	\$12,683,928	\$13,212,171	\$528,243
Employee Benefits	\$3,787,623	\$3,735,483	(\$52,140)
Debt Service	\$596,827	\$487,500	(\$109,327)
Transfers	\$14,722,350	\$11,694,506	(\$3,027,844)
Total	\$31,790,728	\$29,129,660	(\$2,661,068)

CAPITAL EXPENDITURES

STAFFING HIGHLIGHTS

- Upgrade lead teacher positions to chair secondary departments of STEM (science, technology, engineering, and mathematics), Humanities, and Music & Art;
- Addition of Career Technical Education (CTE) teachers;
- Increased utilization of Teaching Assistants in the Special Education program;
- Upgrade of two full-time equivalent clerical positions.

2019-2020 PROGRAM HIGHLIGHTS

- Expansion of Family Center supports and services Districtwide;
- Leveled Literacy Intervention instituted at Eagle and River;
- Creation of Sensory Room at Oregon;
- Expansion of student directed Individualized Education Programs;
- Read 180 in special classes Grade 6-8;
- Crisis Prevention Institute training for administrators and mental health professionals.

NEW ACADEMIC PROGRAMS AND INITIATIVES FOR 2020-2021

- Upgraded our technology offering to facilitate 1:1 electronic devices for all students in grades 6-9;
- Expansion of the Carolina Science program for grades 3-5;
- Expansion of our business electives for middle school students;
- Reduction of our traveling teachers at the middle school level to support the team teaching model in grades 6-8;

NEW ACADEMIC PROGRAMS AND INITIATIVES FOR 2020-2021 (CONT'D)

- Continued expansion of Career Technical Education (CTE) course offerings to include Medical Assistants and Construction Trades;
- Expanded High School music program to include Symphonic Band;
- Implementation of i-Ready interactive online program for reading and mathematics for grades 4, 6, and 8.

2019-2020 CAPITAL HIGHLIGHTS

- **Installation of new tracks and goal posts at Oregon and Saxton;**
- **New basketball court, parking lot, and enhanced bus loop at Medford;**
- **Installation of new playgrounds at all seven elementary schools;**
- **New weight room facility created at the High School;**
- **ADA bathroom renovations done Districtwide;**
- **Installation of a new greenhouse at the High School;**
- **Creation of new Band room at South Ocean;**

2019-2020 CAPITAL HIGHLIGHTS – CONT'D

- Districtwide installation of LED emergency lights at exits;
- New LED lighting and ceiling tiles at Oregon;
- Stadium pole lights repaired and replaced at High School;
- Creation of a state of the art Wellness Center at the High School;
- Installation of LED electronic sign at South Ocean;
- Creation of a new security vestibule at Canaan;
- Installation of new dust collection system at the High School.

2019-2020 TECHNOLOGY HIGHLIGHTS

- Roll out of more than 1,300 electronic devices for remote learning;
- Replacement of machines at Barton, Eagle, Tremont, and Oregon in accordance with replenishment lifecycles;
- 10GB fiber links installed Districtwide;
- Passport scanners installed in all buildings;
- Implemented a new online registration platform;
- Employees trained in cybersecurity preparedness.

CAPITAL & TECHNOLOGY IMPROVEMENTS SCHEDULED FOR 2020-2021

- New windows at Oregon Middle School;
- Upgrade of fire alarm system at High School;
- Career Technical Education classroom modifications at High School;
- Districtwide wireless project;
- Installation of LED electronic signs at all remaining buildings.

PROPOSED BUDGET HIGHLIGHTS

- Total proposed budget of \$195,172,581;
- Budget to budget decrease of (\$468,118) from the 2019-2020 budget;
- Budget to budget decrease of -0.24% from the 2019-2020 budget;
- Does not include an Interfund Transfer to Capital Fund.

PROPOSED BUDGET SUMMARY

- Maintain all of our educational programs;
- Not proposing layoff of any staff members;
- District reserves are well funded;
- Budget is balanced for the fourth year in a row.
- Overall budget to budget decrease of (\$468,118).

WHAT HAPPENS IF THE BUDGET FAILS?

- Executive Order 202.26 does not provide a specific date for holding a re-vote;
- Board of Education must adopt a contingent budget;
- Contingent budget consists of teachers' salaries and ordinary contingent expenses (no equipment purchases);
- Subject to a cap on the administrative portion of the budget;
- No increase in tax levy over the prior year.

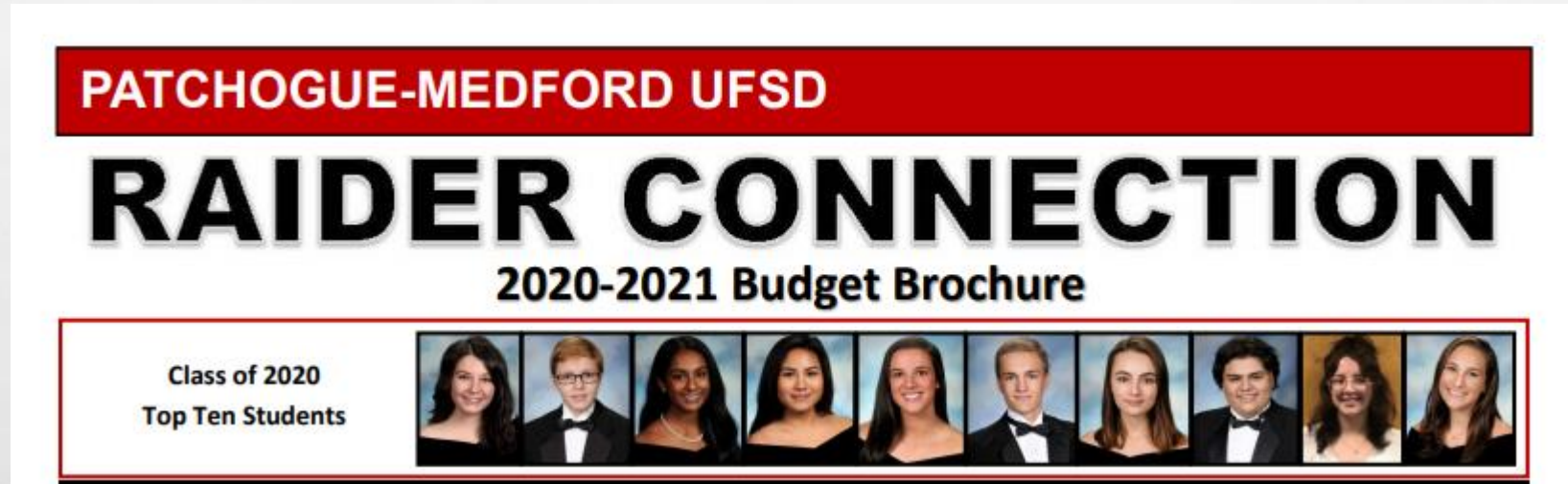
CONTINGENT BUDGET IMPACTS

- Requires cuts to the proposed budget totaling \$856,063;
- Eliminates all equipment purchases from the 2020-2021 proposed budget;
- Would require the District to not hire one new clerical position included in the current proposed budget;
- Requires adjustments to administrative supplies, administrative conferences and BOCES services to be in compliance with the Administrative Budget Cap;
- Removes Interfund Transfer to School Lunch Fund from the 2020-2021 budget.

IMPORTANT BUDGET NOTES

- The proposed budget does not pierce the tax cap;
- The tax cap formula caps the tax levy, not the tax rate;
- Based on the formula established by New York State, dollar values of tax levies differ from district to district.
- Budget materials listed on District website:
<https://www.pmschools.org/Page/7812>

BUDGET BROCHURE



<https://www.pmschools.org/site/handlers/filedownload.ashx?moduleinstanceid=13235&dataid=28415&filename=2020-2021%20budget%20brochure%20-%20english.pdf>

BUDGET MATERIALS

POPULAR BUDGET PACKET

PATCHOGUE-MEDFORD UFSD				
PROPOSED BUDGET INFORMATION - 2020-2021				
ACCOUNT	DESCRIPTION	2019-2020 ADOPTED BUDGET	2020-2021 PROPOSED BUDGET	2020-2021 CONTINGENT BUDGET
A 1010.4500-90-000	SUPPLIES & MATERIALS	\$775.00	\$775.00	\$775.00
A 1010.4750-90-000	TRAVEL & CONFERENCE	\$13,800.00	\$13,800.00	\$13,800.00
A 1010.4790-90-000	CONTRACT SERVICES	\$0.00	\$0.00	\$0.00
A 1010.4900-90-000	BOCES SERVICES	\$0.00	\$0.00	\$0.00
	Sub-Total	\$14,575.00	\$14,575.00	\$14,575.00

<https://www.pmschools.org/site/handlers/filedownload.ashx?moduleinstanceid=13235&dataid=28431&FileName=Popular%20Budget%20Detail%20-%20May%202020.pdf>

BUDGET MATERIALS

BUDGET NOTICE

Patchogue-Medford Union Free School District Budget Notice / Distrito Escolar Libre de Unión Patchogue-Medford Aviso de Presupuesto

Overall Budget Proposal / Propuesta de presupuesto general	Budget Adopted for the 2019-20 School Year / Presupuesto Adoptado para Año Escolar 2019-20	Budget Proposed for the 2020-21 School Year / Presupuesto Propuesto para Año Escolar 2020-21	Contingency Budget for the 2020-21 School Year * / Presupuesto de Contingencia para el Año Escolar 2020-21 *
Total Budgeted Amount, Not Including Separate Propositions / Monto total presupuestado, sin incluir proposiciones separadas	\$ 195,640,699	\$195,172,581	\$194,316,518
Increase/Decrease for the 2020-21 School Year / Aumento / Disminución para el año escolar 2020-21		(\$468,118)	(\$1,324,181)
Percentage Increase/Decrease in Proposed Budget / Porcentaje de aumento / disminución en el presupuesto propuesto		-0.24 %	-0.68. %
Change in the Consumer Price Index / Cambio en el Índice de Precios al Consumidor		1.81%	
A. Proposed Levy to Support the Total Budgeted Amount / Imposición fiscal propuesta para resaltar el monto total			

<https://www.pmschools.org/site/handlers/filedownload.ashx?moduleinstanceid=13235&dataid=28447&FileName=BudgetNotice.pdf>

BUDGET MATERIALS

BUDGET VOTING INFORMATION

- **Budget Vote will take place on June 9, 2020;**
- **Voting will take place via Absentee Ballot that will be mailed to all qualified voters, along with a postage paid return envelope;**
- **Ballots must be received at District Office by 5:00 p.m.**

QUESTIONS?